



Date: September 26, 2025

The Listing Compliance Department
BSE Limited
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai – 400001

The Listing Compliance Department
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra
– Kurla Complex, Bandra (E), Mumbai-400051

Scrip code: 526209

Scrip code: KSOILS

Ref.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and read with SEBI Master Circular dated November 11, 2024 (“SEBI Listing Regulations”)

Subject : Summary of the proceedings of 35th Annual General Meeting of K.S. Oils Limited (“Company”) held on Friday, September 26, 2025 at 11:00 A.M. (IST) through Video Conferencing/ Other Audio-Visual Means.

Dear Sir/Madam,

We wish you to inform that 35th Annual General Meeting (“AGM”) of the Company is held today, i.e., on Friday, September 26, 2025 at 11.00 A.M. through Video Conferencing (“VC”) to transact the businesses as stated in the Notice of the 35th AGM dated August 12, 2025.

As required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations, we are enclosing herewith the Summary of proceedings of the 35th AGM, as Annexure-I.

The above information will also be available on the website of the Company at www.ksoils.in.

You are requested to kindly take the above information on your records.

Thanking you,
Yours faithfully,

For K.S. Oils Limited
(Acquired by Soy-Sar Edible Private Limited)

Jyoti Sharma
Company Secretary & Compliance Officer
M. No. A55135

Place: Gurgaon

Encl: as above

K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Corporate Office
804, 8th Floor, Park Centra
Sector-30, Gurgaon-122001,
Haryana, India
CIN: L15141MP1985PLC003171
Email: compliance@ksoils.com

Registered Office:
Khasra no 61,22/1,28/1/2
A. B. Road, Silavati, Guna-473001,
Madhya Pradesh

Work Address:
Guna, Village Silawati (Opp. Vandana Hotel)
A. B. Road Guna-473 001, (M.P).
Village Tathed, Baran Road, kota, Rajasthan



Summary of proceedings of the 35th Annual General Meeting ("AGM") of the Members of K.S. Oils Limited

The 35th Annual General Meeting ("AGM") of the Members of K.S. Oils Limited ("Company") is held today i.e. Friday, September 26, 2025 at 11:00 A.M. (IST) through Video-Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") to transact the businesses as mentioned in the Notice of the AGM dated August 12, 2025 ("AGM Notice"). The meeting was held in compliance with relevant Circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India in this regard.

Ms. Jyoti Sharma, Company Secretary & Compliance officer welcomed the Members to the AGM and briefed them on details relating to their participation at the Meeting through VC.

Mr. Aman Bhutoria, Whole Time Director was appointed as Chairman of the AGM and chaired the meeting. The Chairman welcomed the Members to the AGM and on requisite quorum being present, called the meeting to order. Company Secretary requested the co-panelists present to introduce themselves in the 35th AGM.

The following Directors, KMP's, and Auditors were present in the meeting through video conferencing (VC) from their respective locations:

- a) Mr. Aman Bhutoria, Whole Time Director of the company and Member of the Audit and Stakeholder Relationship Committee of the Company.
- b) Mr. Vinod Kumar Trivedi, Director of the Company
- c) Mrs. Deepa Singhal, Independent Director and Chairperson of Audit, Nomination and Remuneration Committee and Stakeholder Relationship Committee of the Board.
- d) Mrs. Latha Venkatesh, Independent Director and Member of Audit, Nomination and Remuneration Committee and Stakeholder Relationship Committee of the Board.
- e) Mr. Balveermal Kewalmal Singhvi Independent Director & member of the Audit, Nomination Remuneration and Stakeholder Relationship Committee
- f) Mr. Pradeep Kumar Singhal, Chief Executive Officer of the Company.
- g) Ms. Jyoti Sharma, Company Secretary of the Company.
- h) Mr. Sanjiv Goyal, Chief Financial Officer of the Company.
- i) CA Devesh Parekh, representing Devesh Parekh & Co, Statutory Auditors of the Company
- j) Mr. Rohan Mudgal, Authorised representative of the Secretarial Auditors of the Company as well as the Scrutinizer to scrutinize the remote e-voting process and e-voting at the Annual General Meeting in a fair and transparent manner.

The Company Secretary informed that Mr. Virendra Kumar Singhi, Director of the Company could not attend this meeting due to his pre-occupation.

After ascertaining the quorum, the chairman authorised the company secretary to commenced the proceedings of the meeting.

The Company Secretary informed the members about the developments concerning the Company's status over the past years:

The Company was admitted under the Corporate Insolvency Resolution Process (CIRP) pursuant to the order of the Hon'ble National Company Law Tribunal (NCLT) dated July 21, 2017. In terms of the said order,

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Mr. Kuldeep Verma was appointed as the Interim Resolution Professional (IRP) and was later confirmed as the Resolution Professional (RP) by the Committee of Creditors.

As per the provisions of the Insolvency and Bankruptcy Code, 2016 (IBC), the powers of the Board of Directors stood suspended during this period and were exercised solely by the Resolution Professional.

Since no viable Resolution Plan was received within the statutory timelines prescribed under the IBC, the Resolution Professional sought liquidation of the Company. Accordingly, the Hon'ble National Company Law Appellate Tribunal (NCLAT) passed an order for the liquidation of the Company on March 16, 2021.

Subsequently, the newly constituted Board of Directors has taken charge of the Company pursuant to the Hon'ble NCLT's order dated February 03, 2025, with effect from February 07, 2025.

We assure all stakeholders that the new management is committed to ensuring regulatory compliance, improving corporate governance, and working towards the revival and growth of the Company.

Total 37 no. of members attended the AGM.

With the consent of the Members present, the Notice convening the 35th AGM and the Board Report & Auditor's Report (on standalone & consolidated statements) for the financial year ended on March 31, 2021 were taken as read. The Members were informed that Auditor's have some disclaimer of opinions and observations, the Company was under CIRP due to default in the payment of Financial Creditors, operational creditors and Statutory dues. Due to continued financial stress, operational shutdowns, and inability to generate positive cash flows, there exists a material uncertainty on the Company's ability to continue as a going concern.

The following businesses were then transacted at the meeting:

Sr. No.	Resolution Description	Type of Resolution
Ordinary Business		
1.	Adoption of Audited (Standalone) Financial Statements of the Company for the financial year ended March 31, 2021 and reports of the Board of Directors and Auditors thereon	Ordinary Resolution
2.	Appointment of Statutory Auditor	Ordinary Resolution

The Company Secretary then informed the Members that the Board of Directors has appointed Mr. Rajeev Raj Kumar, Practicing Company Secretary, as Scrutinizer to scrutinize the remote e-voting process and e-voting at the AGM in a fair and transparent manner.

The Company Secretary mentioned that the results of e-voting shall be announced within two working days of conclusion of the Meeting. The results of e-voting along with the consolidated scrutinizer's report will be submitted to the Stock Exchanges, i.e., NSE and BSE and will also be placed on the website of the Company and Central Depository Services Limited ("CDSL").

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The Company Secretary informed the Members that no shareholder had registered as a speaker to express their views or to raise any questions/queries pertaining to the business of the Company.

The Company Secretary then informed that the Members who participated in the AGM and had not cast their votes electronically in advance during e-Voting period were provided an opportunity to cast their votes at the Meeting, which remained open for 15 minutes after the conclusion of the Meeting.

Thanking the Members for participating in the Meeting, the 35th AGM of K.S. Oils Limited concluded at 11.00 A.M. IST concluded at 11.19 A.M. IST (including the time allowed for e-voting).

This is for your information and record.

Thanking you,

Yours faithfully,

For K.S. Oils Limited

(Acquired by Soy-Sar Edible Private Limited)

Jyoti Sharma

Company Secretary & Compliance Officer

M. No. A55135

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